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SECTION 237200 - AIR-TO-AIR ENERGY RECOVERY EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Heat wheels.
- 2. Packaged energy recovery units.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design vibration isolation and seismic-restraint details, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Seismic Performance: Air-to-air energy recovery equipment shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: For air-to-air energy recovery equipment. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

- C. Delegated-Design Submittal: For air-to-air energy recovery equipment indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
 - 1. Detail fabrication and assembly of air-to-air energy recovery equipment.
 - 2. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
 - 3. Design Calculations: Calculate requirements for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.

1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, elevations, and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
 - 1. Suspended ceiling components.
 - 2. Structural members to which equipment or suspension systems will be attached.
- B. Seismic Qualification Certificates: For air-to-air energy recovery equipment, accessories, and components, from manufacturer.
 - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control reports.

1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air-to-air energy recovery equipment to include in maintenance manuals.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Filters: One set of each type of filter specified.
 - 2. Fan Belts: One set of belts for each belt-driven fan in energy recovery units.
 - 3. Wheel Belts: One set of belts for each heat wheel.

1.8 QUALITY ASSURANCE

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

B. ARI Compliance:

- Capacity ratings for air-to-air energy recovery equipment shall comply with ARI 1060, "Performance Rating of Air-to-Air Heat Exchangers for Energy Recovery Ventilation Equipment."
- 2. Capacity ratings for air coils shall comply with ARI 410, "Forced-Circulation Air- Cooling and Air-Heating Coils."

C. ASHRAE Compliance:

- 1. Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- 2. Capacity ratings for air-to-air energy recovery equipment shall comply with ASHRAE 84, "Method of Testing Air-to-Air Heat Exchangers."
- D. NRCA Compliance: Roof curbs for roof-mounted equipment shall be constructed according to recommendations of NRCA.

E. UL Compliance:

1. Packaged heat recovery ventilators shall comply with requirements in UL 1812, "Ducted Heat Recovery Ventilators"; or UL 1815, "Nonducted Heat Recovery Ventilators."

1.9 COORDINATION

- A. Coordinate layout and installation of air-to-air energy recovery equipment and suspension system with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, fire-suppression system, and partition assemblies.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided.
- C. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

1.10 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of air-to-air energy recovery equipment that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Packaged Energy Recovery Units: Two years.
 - 2. Warranty Period for Fixed-Plate Total Heat Exchangers: 10 years.

3. Warranty Period for Heat Wheel Heat Exchangers: 10 years.

PART 2 - PRODUCTS

2.1 HEAT WHEELS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. Advanced Thermal Technologies.
 - 2. Airxchange Inc.
 - 3. Novel-Air.
 - 4. SEMCO Incorporated.
 - 5. Thermotech.

B. Casing:

- 1. Steel with standard factory-painted finish.
- 2. Integral purge section limiting carryover of exhaust air to between 0.05 percent at 1.6-inch wg and 0.20 percent at 4-inch wg differential pressure.
- 3. Casing seals on periphery of rotor and on duct divider and purge section.
- Support vertical rotors on grease-lubricated ball bearings having extended grease fittings or permanently lubricated bearings. Support horizontal rotors on tapered roller bearing.
- C. Rotor: Aluminum segmented wheel strengthened with radial spokes, with nontoxic, noncorrosive, silica-gel desiccant coating.
 - 1. Maximum Solid Size for Media to Pass: 800 micrometer.
- D. Rotor: Polymer segmented wheel strengthened with radial spokes impregnated with nonmigrating, water-selective, molecular-sieve desiccant coating.
 - 1. Maximum Solid Size for Media to Pass: 800 micrometer.
- E. Drive: Fractional horsepower motor and gear reducer, with speed changed by variable frequency controller and self-adjusting multilink belt around outside of rotor.
 - Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
 - 2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.

F. Controls:

1. Starting relay, factory mounted and wired, and manual motor starter for field wiring.

- 2. Variable frequency controller, factory mounted and wired, permitting input of field connected 4-20 mA or 1-10-V control signal.
- 3. Pilot-Light Indicator: Display rotor rotation and speed.
- 4. Speed Settings: Adjustable settings for maximum and minimum rotor speed limits.
- G. Extended-Surface, Disposable Panel Filters:
 - 1. Comply with NFPA 90A.
 - 2. Filter Holding Frames: Arranged for flat or angular orientation, with access doors on both sides of unit. Filters shall be removable from one side or lift out from access plenum.
 - 3. Factory-fabricated, dry, extended-surface type.
 - 4. Thickness: 2 inches.
 - 5. Minimum Arrestance: 90, according to ASHRAE 52.1.
 - 6. Minimum Merv: 7, according to ASHRAE 52.2.
 - 7. Media: Fibrous material formed into deep-V-shaped pleats and held by self-supporting wire grid.
 - 8. Media-Grid Frame: Nonflammable cardboard.
 - 9. Mounting Frames: Welded, galvanized steel with gaskets and fasteners, suitable for bolting together into built-up filter banks.

2.2 PACKAGED ENERGY RECOVERY UNITS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - Advanced Thermal Technologies.
 - 2. Applied Air; Mestek Technology, Inc.
 - 3. Engineered Air.
 - 4. Greenheck Fan Corporation.
 - 5. Mitsubishi Electric & Electronics USA, Inc.; HVAC Advanced Products Division.
 - 6. RenewAire LLC.
 - 7. SEMCO Incorporated.
 - 8. Trane; American Standard Companies, Inc.
 - 9. Venmar CES Inc.
- B. Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Housing: Manufacturer's standard construction with corrosion-protection coating and exterior finish, hinged access doors with neoprene gaskets for inspection and access to internal parts, minimum 2-inch- thick thermal insulation, knockouts for electrical and piping connections, exterior drain connection, and lifting lugs.
 - 1. Inlet: Weatherproof hood, with damper for exhaust and supply.
 - a. Exhaust: Spring-return, two-position, motor-operated damper.
 - b. Supply: Spring-return, two-position, motor-operated damper.

- 2. Roof Curb: Refer to Section 077200 "Roof Accessories" for roof curbs and equipment supports.
- D. Heat Recovery Device: Heat wheel.
- E. Supply and Exhaust Fans: Forward-curved, centrifugal, propeller, backward-inclined, SWSI centrifugal fan with restrained, spring isolators and insulated flexible duct connections.
 - 1. Motor and Drive: Belt driven with adjustable sheaves, motor mounted on adjustable base.
 - Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
 - 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
 - 4. Spring isolators on each fan having 1-inch static deflection.

F. Disposable Panel Filters:

- 1. Comply with NFPA 90A.
- 2. Filter Holding Frames: Arranged for flat or angular orientation, with access doors on both sides of unit. Filters shall be removable from one side or lift out from access plenum.
- 3. Factory-fabricated, viscous-coated, flat-panel type.
- 4. Thickness: [2 inches].
- 5. Minimum Merv: [8] according to ASHRAE 52.2.
- 6. Media: Interlaced glass fibers sprayed with nonflammable adhesiveFrame: Galvanized steel with metal grid on outlet side, steel rod grid on inlet side, hinged, and with pull and retaining handles.
- G. Extended-Surface, Disposable Panel Filters:
 - 1. Comply with NFPA 90A.
 - 2. Filter Holding Frames: Arranged for flat or angular orientation, with access doors on both sides of unit. Filters shall be removable from one side or lift out from access plenum.
 - 3. Factory-fabricated, dry, extended-surface type.
 - 4. Thickness: 2 inches.
 - 5. Minimum Arrestance: 90, according to ASHRAE 52.1.
 - 6. Minimum Merv: 8, according to ASHRAE 52.2.
 - 7. Media: Fibrous material formed into deep-V-shaped pleats and held by self-supporting wire grid.
 - 8. Media-Grid Frame: Nonflammable cardboard.
 - 9. Mounting Frames: Welded, galvanized steel with gaskets and fasteners, suitable for bolting together into built-up filter banks.
- H. Cooling Coils: Rated according to ARI 410 and ASHRAE 33, and bearing the ARI label.

- 1. Access: Fabricate coil section to allow removal and replacement of coil and to allow inplace access for service and maintenance of coil(s).
- 2. Casing: Manufacturer's standard material.
- 3. Tubes: Copper.
- 4. Tube Headers: Manufacturer's standard material, copper.
- 5. Fins: Aluminum.
- 6. Fin and Tube Joint: Mechanical bond.
- 7. Leak Test: Coils shall be leak tested with air under water.
- 8. Refrigerant Coils:
 - a. Capacity Reduction: Circuit coils for interleaved control.
 - b. Suction and Distributor: Seamless copper tube with brazed joints.
- I. Cooling-Coil Condensate Drain Pans:
 - 1. Fabricated from stainless-steel sheet and sloped in multiple planes to collect and drain condensate from cooling coils, coil piping connections, coil headers, and return bends.
 - 2. Complying with requirements in ASHRAE 62.1.
 - 3. Drain Connections: At low point of pan with threaded nipple.
 - 4. Units with stacked coils shall have an intermediate drain pan to collect and drain condensate from top coil.
- J. Indirect-Fired Gas Furnaces:
 - 1. Description: Factory assembled, piped, and wired; complying with NFPA 54, "National Fuel Gas Code," and ANSI Z21.47, "Gas-Fired Central Furnaces."
 - a. AGA Approval: Furnace shall bear label of AGA.
 - 2. Burners: Stainless steel.
 - a. Ignition: Electronically controlled electric spark with flame sensor.
 - b. High-Altitude Model: For Project at elevations more than 2000 feet above sea level.
 - 3. Heat-Exchanger Drain Pan: Stainless steel.
 - 4. Power Vent: Integral, motorized centrifugal fan interlocked with gas valve.
 - 5. Gas Control Valve: Electronic modulating.
 - 6. Gas Train: Single-body, regulated, redundant, 24-V ac gas valve assembly containing pilot solenoid valve, pilot filter, pressure regulator, pilot shutoff, and manual shutoff. Control devices and control sequence shall comply with requirements of IRI.
 - 7. Access: Fabricate section to allow removal and replacement of furnace and to allow inplace access for service.
- K. Piping and Wiring: Fabricate units with space within housing for piping and electrical conduits. Wire motors and controls so only external connections are required during installation.

- 1. Indoor Enclosure: NEMA 250, Type 12 enclosure contains relays, starters, and terminal strip.
- 2. Outdoor Enclosure: NEMA 250, Type 3R enclosure contains relays, starters, and terminal strip.
- 3. Include nonfused disconnect switches.

L. Accessories:

- 1. Roof Curb: Galvanized steel with gasketing, and factory-installed wood nailer; complying with NRCA standards; minimum height of 14 inches, 24 inches.
- 2. Intake weather hood with 2-inch- thick filters.
- 3. Exhaust weather hood with birdscreen.
- 4. Low-Leakage, Isolation Dampers: Double-skin, airfoil-blade, extruded-aluminum dampers with compressible jamb seals and extruded-vinyl blade edge seals, in opposed-blade arrangement with cadmium-plated steel operating rods rotating in stainless-steel sleeve, sintered bronze or nylon bearings mounted in a single extruded-aluminum frame, with operating rods connected with a common linkage, and electric damper operator factory wired. Leakage rate shall not exceed 5 cfm/sq. ft. at 1-inch wg and 9 cfm/sq. ft. at 4-inch wg.
- 5. Duct flanges.
- 6. Hinged access doors with quarter-turn latches.
- 7. Drain pans for condensate removal complying with ASHRAE 62.1.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine casing insulation materials and filter media before air-to-air energy recovery equipment installation. Reject insulation materials and filter media that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for electrical services to verify actual locations of connections before installation.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

A. Install heat wheels so supply and exhaust airstreams flow in opposite directions and rotation is away from exhaust side to purge section to supply side.

- 1. Install access doors in both supply and exhaust ducts, both upstream and downstream, for access to wheel surfaces, drive motor, and seals.
- 2. Install removable panels or access doors between supply and exhaust ducts on building side for bypass during startup.
- 3. Access doors and panels are specified in Section 233300 "Air Duct Accessories."
- B. Install gas-fired furnaces according to NFPA 54, "National Fuel Gas Code."
- C. Install floor-mounted units on 4-inch- high concrete base designed to withstand, without damage to equipment, seismic force required by code.
- D. Roof Curb: Install on roof structure or concrete base, level and secure, according to ARI Guideline B. Install air-to-air energy recovery equipment on curbs and coordinate roof penetrations and flashing with roof construction specified in Section 077200 "Roof Accessories." Secure air-to-air energy recovery equipment to upper curb rail, and secure curb base to roof framing or concrete base with anchor bolts.
- E. Install units with clearances for service and maintenance.
- F. Install new filters at completion of equipment installation and before testing, adjusting, and balancing.
- G. Pipe drains from drain pans to nearest floor drain; use ASTM B 88, Type L, drawn-temper copper water tubing with soldered joints, same size as condensate drain connection.
 - 1. Requirements for Low-Emitting Materials:
 - a. PVC solvent cement shall have a VOC content of 510 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - b. Adhesive primer shall have a VOC content of 550 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 - 2. Requirements for Low-Emitting Materials: Solvent cement and adhesive primer shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

3.3 CONNECTIONS

- A. Comply with requirements for piping specified in Section 232113 "Hydronic Piping." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to unit to allow service and maintenance.
- C. Connect piping to units mounted on vibration isolators with flexible connectors.

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- D. Connect cooling condensate drain pans with air seal trap at connection to drain pan and install cleanouts at changes in pipe direction.
- E. Chilled and Hot Water Piping: Comply with applicable requirements in Section 232113 "Hydronic Piping." Install shutoff valve and union or flange at each coil supply connection. Install balancing valve and union or flange at each coil return connection.
- F. Refrigerant Piping: Comply with applicable requirements in Section 232300 "Refrigerant Piping."
- G. Gas Piping: Comply with requirements in Section 231123 "Facility Natural-Gas Piping." Connect gas piping with shutoff valve and union and with sufficient clearance for burner removal and service. Make connection with AGA-approved flexible connectors.
- H. Comply with requirements for ductwork specified in Section 233113 "Metal Ducts."
- I. Install electrical devices furnished with units but not factory mounted.

3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 2. Adjust seals and purge.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - 4. Set initial temperature and humidity set points.
 - 5. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- C. Air-to-air energy recovery equipment will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

3.5 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain air-to-air energy recovery units.

END OF SECTION 237200

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